

APPLICATION FOR DEATH BENEFITS BY EXECUTOR - LUMP SUM BENEFIT AND / OR UNPAID PENSION TO THE ESTATE - MEMBER



IMPORTANT NOTES

- Include a certified copy of the letter of Executorship.
- Include a copy of the Executor's identity document.
- Failure to complete and provide all the information may lead to a delay in finalising the payment due to the estate.

A. DETAILS OF DECEASED MEMBER

Industry / Participant Number of Deceased		Identity Number of Deceased	
Title	Initials	Surname of Deceased	
Identity / Passport Number			
Tax Number		Gender (Please tick block)	Date of Death
		Male ☐ Female ☐	Y Y Y Y M M D D
Cause of Death			

B. DETAILS OF EXECUTOR

Name of Executor			
POSTAL ADDRESS OF EXECUTOR			
PO Box Number	Suburb, City or Town		Postal Code
BUSINESS ADDRESS OF EXECUTOR			
House/Complex No			
Complex Name			
Street Address			
Suburb			
City		Postal Code	
CONTACT DETAILS OF EXECUTOR			
Telephone Number	Code	Number	
Mobile Number	Code	Number	
E-mail			
Please indicate the preferred method of communication			
SMS ☐ Email ☐ Telephonic ☐ Postal ☐			
Signature		Date	
Electronic signatures are not permitted to be used on this Application Form.		Y Y Y Y M M D D	

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- CONTINUED



Industry / Participant Number of Deceased

Identity Number of Deceased

C. BANK DETAILS OF EXECUTOR

Supporting documents:

- Stamped account confirmation letter (not older than 3 months) – signed and dated by account holder, OR
- Stamped Bank statement (not older than 3 months) - signed and dated by account holder

Surname										
Initials										
ID/Passport Number										
Name of Bank										
Branch Name										
Branch Code										
Account Number										
Type of Account	Savings		☐	Cheque		☐				
Date opened	Y	Y	Y	Y	M	M	M	D		

Signature									
Electronic signatures are not permitted to be used on this Application Form.									

Date									
Y	Y	Y	Y	M	M	D	D		

Sandton: 5th Floor, 92 Rivonia Road, Wierda Valley, Sandton, 2196 | **Toll-Free** 0800 776 861
Carletonville: S Buys Office Park, Shop 10, Corner Kaolin and Radium Streets, Tel (011) 481 8290/1
Klerksdorp: 54 Buffelsdoorn Road, Flamwood, Tel (011) 481 8024/8 | **Welkom:** Shop 25, The Strip, 314 Stateway, Tel (011) 481 8025/6
Emalahleni / Witbank: WCMAS Building, Corner OR Tambo and Susanna Streets, Tel (011) 481 8295/6