

# APPLICATION FOR DEATH BENEFIT BY SPOUSE/LIFE PARTNER OF THE DECEASED PENSIONER RETIRED AFTER: MOPF 01/03/2001 AND MEPF 01/03/2003



Industry / Participant Number of Deceased

Identity / Passport Number of Deceased

Please send your completed form to:

**Email:** info@sentinel.za.com

**Hand in:** at your nearest Client Service Centres situated in Sandton, Welkom, Klerksdorp, Carletonville and Witbank/Emalahleni.

## IMPORTANT NOTES

- In the event of more than one spouse, each spouse has to complete a separate application form.
- In the event of the information being incomplete or incorrect the Fund reserves the right to suspend any/all pensions awarded and institute legal action if deemed necessary.

## A. PERSONAL DETAILS OF DECEASED PENSIONER – ALL FIELDS TO BE COMPLETED

|                                      |                                                 |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
|--------------------------------------|-------------------------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Title                                | Initials                                        | Surname              |                      |                      |                      |                      |                      |                      |                      |                      |                      |
|                                      |                                                 |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
| Full Names (First Two Names in Full) |                                                 |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
| 1                                    |                                                 |                      |                      |                      |                      | 2                    |                      |                      |                      |                      |                      |
| Identity Number   Passport Number    |                                                 |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
| Tax Number (For Lump Sum Benefit)    |                                                 |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
| Gender                               | <input type="radio"/> M <input type="radio"/> F | Birth Date           | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Cause of Death                       |                                                 |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
| Date of Death                        | <input type="text"/>                            | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

## RESIDENTIAL ADDRESS OF APPLICANT

|                        |              |             |  |
|------------------------|--------------|-------------|--|
| House / Complex Number | Complex Name |             |  |
|                        |              |             |  |
| Street Name            |              |             |  |
| Suburb                 | City         | Postal Code |  |
|                        |              |             |  |

## POSTAL ADDRESS OF APPLICANT

|               |                      |             |
|---------------|----------------------|-------------|
| PO Box Number | Suburb, City or Town | Postal Code |
|               |                      |             |

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- CONTINUED



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## CONTACT DETAILS

|                  |      |  |        |  |
|------------------|------|--|--------|--|
| Telephone Number | Code |  | Number |  |
| Mobile Number    | Code |  | Number |  |
| E-mail           |      |  |        |  |

PLEASE INDICATE THE PREFERRED METHOD OF COMMUNICATION BY THE FUND BY TICKING THE APPLICABLE BLOCK

|     |                          |        |                          |            |                          |        |                          |
|-----|--------------------------|--------|--------------------------|------------|--------------------------|--------|--------------------------|
| SMS | <input type="checkbox"/> | E-MAIL | <input type="checkbox"/> | TELEPHONIC | <input type="checkbox"/> | POSTAL | <input type="checkbox"/> |
|-----|--------------------------|--------|--------------------------|------------|--------------------------|--------|--------------------------|

## FRIEND / RELATIVE DETAILS

|               |          |         |
|---------------|----------|---------|
| Title         | Initials | Surname |
|               |          |         |
| Mobile Number |          |         |

Signature

Electronic signatures are not permitted to be used on this Application Form.

Date

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| Y | Y | Y | Y | M | M | D | D |
|---|---|---|---|---|---|---|---|

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## B. PERSONAL DETAILS OF SPOUSE/LIFE PARTNER AT RETIREMENT – ALL FIELDS TO BE COMPLETED

|                              |                                                                             |            |                                                                                                                                                                                         |
|------------------------------|-----------------------------------------------------------------------------|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Title                        | Initials                                                                    | Surname    |                                                                                                                                                                                         |
|                              |                                                                             |            |                                                                                                                                                                                         |
| Full Names                   |                                                                             |            |                                                                                                                                                                                         |
| 1                            |                                                                             | 2          |                                                                                                                                                                                         |
| 3                            |                                                                             | 4          |                                                                                                                                                                                         |
| Identity/Passport Number     |                                                                             |            |                                                                                                                                                                                         |
| Gender                       | <input checked="" type="checkbox"/> F <input checked="" type="checkbox"/> M | Birth Date | <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> M <input type="text"/> M <input type="text"/> D <input type="text"/> D |
| Your Tax Number (Compulsory) |                                                                             |            |                                                                                                                                                                                         |

## RESIDENTIAL ADDRESS OF APPLICANT

|                        |              |             |
|------------------------|--------------|-------------|
| House / Complex Number | Complex Name |             |
|                        |              |             |
| Street Name            |              |             |
| Suburb                 | City         | Postal Code |
|                        |              |             |

## POSTAL ADDRESS OF APPLICANT

|               |                      |             |
|---------------|----------------------|-------------|
| PO Box Number | Suburb, City or Town | Postal Code |
|               |                      |             |

## CONTACT DETAILS

|            |  |               |  |
|------------|--|---------------|--|
| Tel Number |  | Mobile Number |  |
| Email      |  |               |  |

PLEASE INDICATE THE PREFERRED METHOD OF COMMUNICATION BY THE FUND BY TICKING THE APPLICABLE BLOCK

SMS ☐ E-MAIL ☐ TELEPHONIC ☐ POSTAL ☐

|  |
|--|
|  |
|--|

Signature

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Date

Y  Y  Y  Y  M  M  D  D

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## C. BANK DETAILS OF APPLICANT

Supporting documents:

- Stamped account confirmation letter (not older than 3 months) – signed and dated by account holder, OR
- Stamped Bank statement (not older than 3 months) – signed and dated by account holder

|                    |         |   |                          |        |   |                          |   |   |  |  |
|--------------------|---------|---|--------------------------|--------|---|--------------------------|---|---|--|--|
| Surname            |         |   |                          |        |   |                          |   |   |  |  |
| Initials           |         |   |                          |        |   |                          |   |   |  |  |
| ID/Passport Number |         |   |                          |        |   |                          |   |   |  |  |
| Name of Bank       |         |   |                          |        |   |                          |   |   |  |  |
| Branch Name        |         |   |                          |        |   |                          |   |   |  |  |
| Branch Code        |         |   |                          |        |   |                          |   |   |  |  |
| Account Number     |         |   |                          |        |   |                          |   |   |  |  |
| Type of Account    | Savings |   | <input type="checkbox"/> | Cheque |   | <input type="checkbox"/> |   |   |  |  |
| Date opened        | Y       | Y | Y                        | Y      | M | M                        | D | D |  |  |

|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|

Signature

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Date

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| Y | Y | Y | Y | M | M | D | D |
|---|---|---|---|---|---|---|---|

**Sandton:** 5th Floor, 92 Rivonia Road, Wierda Valley, Sandton, 2196 | **Toll-Free** 0800 776 861  
**Carletonville:** S Buys Office Park, Shop 10, Corner Kaolin and Radium Streets, Tel (011) 481 8290/1  
**Klerksdorp:** 54 Buffelsdoorn Road, Flamwood, Tel (011) 481 8024/8 | **Welkom:** Shop 25, The Strip, 314 Stateway, Tel (011) 481 8025/6  
**Emalahleni / Witbank:** WCMAS Building, Corner OR Tambo and Susanna Streets, Tel (011) 481 8295/6