

REQUEST FOR ESTIMATE TO CONVERT THE DEATH BENEFIT SCHEME INTO AN ADDITIONAL MONTHLY PENSION

DBSCONV01



Industry / Participant Number

ID / Passport Number

Please send your completed form to:

Email: info@sentinel.za.com

Hand in: at your nearest Client Service Centres situated in Sandton, Welkom, Klerksdorp, Carletonville and Witbank/Emalahleni.

IMPORTANT NOTES:

The election to convert the death benefit lump sum into an additional monthly pension applies only to Pensioners who retired prior to 1/3/2001 (Sentinel Mining Industry Retirement Fund) and 1/3/2003 (Mine Employees Pension Fund).

Note that the election to convert only provides an additional monthly pension and after the conversion no lump sum is payable in the event of the pensioners death. No lump sum is payable from the Death Benefit Scheme before the pensioner's death.

A marriage certificate has to be included with an application, alternatively, in the event that your spouse is deceased, a death certificate may be submitted for record purposes.

If your spouse/partner at the date of your death is not the person who was your spouse/partner at the date of your retirement, please note that no spouses pension will be payable to that person.

If you and your spouse/partner at the date of your retirement are separated between then and the date of your death, the award of a spouse's pension will be up to the discretion of the Board of the Fund.

PERSONAL DETAIL – ALL FIELDS TO BE COMPLETED

Title	Initials	Surname								
Full Names (First Two Names in Full)										
1		2								
Identity / Passport Number		Gender								
		☒ M ☐ F								
Tax Number		Birth Date								
		<table><tr><td>Y</td><td>Y</td><td>Y</td><td>Y</td><td>M</td><td>M</td><td>D</td><td>D</td></tr></table>	Y	Y	Y	Y	M	M	D	D
Y	Y	Y	Y	M	M	D	D			

REQUEST FOR ESTIMATE TO CONVERT THE DEATH BENEFIT SCHEME INTO AN ADDITIONAL MONTHLY PENSION



- CONTINUED

Industry / Participant Number

ID / Passport Number

RESIDENTIAL ADDRESS

House / Complex Number

Street Name

Suburb

City

Postal Code

POSTAL ADDRESS

PO Box Number

Suburb, City or Town

Postal Code

CONTACT DETAILS

Tel Number

Mobile Number

Email

Please indicate the preferred method of communication

☐ SMS

☐ Email

☐ Telephonic

☐ Postal

MARITAL STATUS

☐ Married

☐ Married But Separated

☐ Single

☐ Widowed

☐ Cohabiting Partner

SECTION 1 DECLARATION BY PENSIONER

I hereby request that the Fund/s provide me with an estimate of the additional monthly pension payable to me should I elect to convert the DBS in respect of the following Fund.
(Tick Applicable Block)

☐ Sentinel Mining Industry Retirement Fund

☐ Mine Employees Pension Fund

I understand and accept that should I instruct the Fund to convert the Death Benefit Scheme into an additional monthly pension:

1. No death benefit lump sum shall become payable to my dependents or nominees in the event of my death.
2. Once the additional pension option is put into effect, I cannot change or cancel my instruction.

Signature of Pensioner

Electronic signatures are not permitted to be used on this Application Form.

Date

Y Y Y Y M M D D

REQUEST FOR ESTIMATE TO CONVERT THE DEATH BENEFIT SCHEME INTO AN ADDITIONAL MONTHLY PENSION

DBSCONV01



Industry / Participant Number

ID / Passport Number

DETAILS OF SPOUSE/PARTNER (IF APPLICABLE)

Title

Initials

Surname

Full Names (First Two Names in Full)

1

2

Identity Number | Passport Number

Gender

☒ M

☐ F

Birth Date

Y

Y

Y

Y

M

M

D

D

Hereby I declare that I have been made aware of the implications of the above election, and in particular that no lump sum will become payable on the death of my spouse/partner.

Please note that I am aware that my spouse/partner does not require my consent to exercise this option.

Signature

Date

Electronic signatures are not permitted to be used on this Application Form.

Y

Y

Y

Y

M

M

D

D

Sandton: 5th Floor, 92 Rivonia Road, Wierda Valley, Sandton, 2196 | **Toll-Free** 0800 776 861

Carletonville: S Buys Office Park, Shop 10, Corner Kaolin and Radium Streets, Tel (011) 481 8290/1

Klerksdorp: 54 Buffelsdoorn Road, Flamwood, Tel (011) 481 8024/8 | **Welkom:** Shop 25, The Strip, 314 Stateway, Tel (011) 481 8025/6

Emalahleni / Witbank: WCMAS Building, Corner OR Tambo and Susanna Streets, Tel (011) 481 8295/6