



# SENTINEL

retirement fund



## Investment Portfolio Net Returns as at 31 May 2025

	May 2025	FINANCIAL YTD	1 YEAR	3 YEARS	5 YEARS	10 YEARS
<b>Trustee Default Life Stage Portfolios (for Members)</b>						
Wealth Builder	1.78%	14.30%	16.15%	9.69%	11.55%	7.85%
Inflation Protector	1.70%	13.88%	15.89%	9.51%	11.20%	7.78%
Pension Protector	1.36%	12.16%	14.12%	8.37%	10.49%	7.33%
<b>Investment Choice Portfolios (for Members and Flexible Pensioners)</b>						
Wealth Builder	1.78%	14.30%	16.15%	9.69%	11.55%	7.85%
Inflation Protector	1.70%	13.88%	15.89%	9.51%	11.20%	7.78%
Pension Protector	1.36%	12.16%	14.12%	8.37%	10.49%	7.33%
Money Market	0.70%	8.11%	8.91%	8.45%	6.94%	7.47%
Shari'ah Portfolio	2.34%	8.44%	9.37%	7.83%	10.34%	6.89%
<b>Post Retirement Portfolio (for Guaranteed Pensioners)</b>						
Pensioner Portfolio	1.33%	11.97%	13.93%	8.12%	10.17%	7.03%

### Notes:

1. Investment returns are communicated after deducting all costs from returns.
2. Returns beyond 1 year are annualised.

This document is a summary of investment returns and should be read in conjunction with the same month's relevant portfolio fact sheet, published after the release of the official CPI data for the month, and available on the Fund's website or from the Fund directly.

Innovating Your Future Responsibly



SENTINEL  
retirement fund

Sentinel Retirement Fund • Reg No 12/8/1215  
5th Floor • 92 Rivonia Road • Wierda Valley • Sandton • 2196  
PO BOX 61172 • MARSHALLTOWN 2107 • Johannesburg • South Africa  
Tel (27) (11) 481-8000 • Toll-Free 0800 776 861 • [www.sentinel.za.com](http://www.sentinel.za.com) • [info@sentinel.za.com](mailto:info@sentinel.za.com)  
Ethics Hotline 0800 000 594