

SPOUSE OPTION FORM (PIC)



Industry / Participant Number (Member)

Please send your completed form to:

Mail : The Manager, Sentinel Retirement Fund, P O Box 61172, Marshalltown, 2107

E-mail : info@sentinel.za.com

Hand in : at your nearest Client Service Centres situated in Sandton, Welkom, Klerksdorp, Carletonville and Witbank/Emalahleni.

My election is irrevocable and the Fund will not be obliged to allow the transaction to be reversed once payment has been made.

Title

Initials

Surname

Identity Number

POSTAL ADDRESS

PO Box Number

Suburb, City or Town

Postal Code

CONTACT DETAILS

Tel

Mobile

Email

PENSION OPTION FOR THE SPOUSE OF THE DECEASED ONLY

50% OF BENEFIT TO BE UTILISED TO PURCHASE A MONTHLY PENSION

Term Certain Guarantee (Monthly Pension)

5 Years

10 Years

15 Years

20 Years

25 Years

50% OF THE BENEFIT WILL BE UTILISED TO PURCHASE A LUMP SUM

In the event that a lumpsum is awarded to me, I elect for the lumpsum to be treated as follows (Tick the applicable block)

Paid to me as a full lumpsum

Converted in full to a monthly pension

I elect to convert

R

of the lump sum due to me into an additional lifelong monthly pension.

FULLY COMMUTE (IF APPLICABLE)

Only in cases where 50% of the total capital does not exceed R247 500, may the spouse pension be commuted to a lumpsum only payment. By electing this option the spouse accepts that no monthly spouse pension shall be payable.

I elect to fully commute

Signature

Date

Electronic signatures are not permitted to be used on this Application Form.

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Sandton: 5th Floor, 92 Rivonia Road, Wierda Valley, Sandton, 2196 | Toll-Free 0800 776 861

Carletonville: S Buys Office Park, Shop 10, Corner Kaolin and Radium Streets, Tel (011) 481 8290/1

Klerksdorp: 54 Buffeldoring Street, Wilkoppies, Tel (018) 468 7309 | Welkom: Shop 24, The Strip, 314 Stateway, Tel (011) 481 8025/6

Emalahleni/Witbank: WCMAS Building, Corner OR Tambo and Susanna Streets, Tel (011) 481 8295/6